

## Getting The Most From Your Advisory Board

Activate Your MoneyLifetime LessonsChoosing the Right Investment AdvisorUnphasedSmall Business, Big VisionEssentials of a Qualitative DoctorateFederal RegisterSEC DocketMinutes of Evidence Taken Before the Royal Commission on Agriculture: Evidence of officers serving under the government of IndiaCommercial ArtJournal of Economic EntomologyThe Parliamentary DebatesDelhi, United Provinces, and Bihar and OrissaEast India (Industrial Commission, 1916-18)Electrical MerchandisingThe National Real Estate JournalReports of Proceedings ...Supreme court Commercial and Financial Chronicle Bankers Gazette, Commercial Times, Railway Monitor and Insurance JournalProceedings of Joint Conference of Coal Operators and Coal Miners of Western Pennsylvania, Ohio and Indiana ... Janine Firpo Stewart Flaherty Carol A. Santamaura Keith Mooney Matthew Toren Immy Holloway United States. Securities and Exchange Commission Great Britain. Royal Commission on Agriculture in India Great Britain. Parliament. House of Lords India. Industrial Commission India. Industrial Commission Boston (Mass.). City Council Joint Conference of Coal Operators and Coal Miners Activate Your Money Lifetime Lessons Choosing the Right Investment Advisor Unphased Small Business, Big Vision Essentials of a Qualitative Doctorate Federal Register SEC Docket Minutes of Evidence Taken Before the Royal Commission on Agriculture: Evidence of officers serving under the government of India Commercial Art Journal of Economic Entomology The Parliamentary Debates Delhi, United Provinces, and Bihar and Orissa East India (Industrial Commission, 1916-18) Electrical Merchandising The National Real Estate Journal Reports of Proceedings ... Supreme court Commercial and Financial Chronicle Bankers Gazette, Commercial Times, Railway Monitor and Insurance Journal Proceedings of Joint Conference of Coal Operators and Coal Miners of Western Pennsylvania, Ohio and Indiana ... *Janine Firpo Stewart Flaherty Carol A. Santamaura Keith Mooney Matthew Toren Immy Holloway United States. Securities and Exchange Commission Great Britain. Royal Commission on Agriculture in*

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educate yourself about finance and socially conscious investing with a woman centered approach activate your money provides the foundational support women need to talk to each other about their money invest to grow their wealth and to take the actions required to shift their assets into alignment with their values written for smart savvy women who want to feel financially empowered activate your money starts where other personal finance books leave off it delivers the depth of information you need to make informed investment decisions across your entire portfolio starting with checking and savings accounts and proceeding asset class by asset class this book provides you with core investment knowledge as well as concrete examples about how and where you can invest your money in alignment with your values you don t have to do it alone as women our strength is in relationships and this book will help you use that strength to attain better financial outcomes for yourself and your family activate your money will help you find communities of support and position you to share your knowledge with other women and enable the next generation of smart confident values aligned investors activate your money also includes a companion website that contains downloadable tools you can use to take action and a curriculum that guides women through the process of starting and running their own values aligned investment clubs step up your relationship with money and recognize the power you have to change the world through your investment decisions demystify financial lingo learn investment strategies and acquire tools to help you grow your wealth explore values aligned investment options asset class by asset class and make informed decisions about where to put your money break the taboo on discussing money with partners advisors friends and daughters unlike any other investing book out there activate your money offers expert guidance a uniquely woman centered approach and a focus on doing good while doing well whether you are just starting out or are already a seasoned investor this book has something for you use it as a reference that you can return to again and again as you build your knowledge confidence and values aligned portfolio

stew flaherty is the founder and president of flaherty consulting group an independent financial advisory based in westerville ohio during his 40 years as a financial advisor flaherty has worked with hundreds of individuals and families as they strive towards a more secure financial future and ultimately a rewarding retirement his flourishing professional practice is founded on core principles that facilitate a sensible sustainable approach to successfully managing money early in his career stew recognized that most financial plans suffered from an inherent flaw while they looked good on paper the plans lacked a practical connection to their clients lifestyles to overcome this defect flaherty pioneered lifestyle financial consulting an innovative strategy that provides the critical integration clients are able to make sound realistic financial decisions that align with what is most important in their lives importantly these decisions are made within a secure and nurturing environment flaherty has had the privilege of working with multiple generations of families parents in these families pass on meaningful financial lessons to their children such as the principle that successful investing begins not with products but with developing a sound money management process flaherty s leadership and consensus building skills gained national attention when his voluntary struggle to organize fund and develop a women s bobsled team resulted in the first ever u s olympic gold medal in women s bobsledding at the 2002 winter games in salt lake city despite starting out in 1996 with no sleds uniforms coaches practice facilities money or support flaherty was able to overcome immense obstacles and help inspire a group of enthusiastic young female recruits to achieve their seemingly impossible olympic gold dream just six years later flaherty achieved this improbable rags to riches victory by applying the same principles he uses to help his clients pursue their financial dreams assess the situation set goals create a plan and commit to it a former mayor and citizen of the year award winner in westerville ohio stew and marcia his wife of 31 years have four grown children and five grandchildren stew is an avid beekeeper international traveller photographer and reluctantly retired hockey player stewart flaherty is a financial advisor located at the flaherty consulting group 577 office parkway suite a westerville oh 43082 he offers securities and advisory services as an investment adviser representative of commonwealth financial network member finra sipc a registered investment adviser he can be reached at 614 891 4844 or

at [stew.flahertycg.com](http://stew.flahertycg.com)

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